

# Helpful Tips

What to expect during your call with My Advocate.

## Things You'll Need

- ✔ Social Security numbers for you & your spouse
- ✔ U.S. citizenship information
- ✔ Medicare card information for you & your spouse
- ✔ Other health insurance information
- ✔ Sources of income & assets, such as:
  - wages & severance
  - social security & pension
  - rental or business income
  - trusts, IRAs & mutual funds
  - life insurance policies
  - property (other than home & auto)

## A Few Suggestions

- ✔ Have your I.D. & Medicare card close by.
- ✔ Gather income & asset information.
- ✔ Be prepared to take notes.
- ✔ Invite a family member to listen in with you.

**Call My Advocate and let us do the work for you!**

**1-866-274-0369**

[martinspoint.myadvocatehelps.com](https://martinspoint.myadvocatehelps.com)